



# Rotary International District 5960

## District Grant

### Quick Reference Guide

2021-2022

#### Qualifications & Prerequisites

1. To qualify, one or more member(s) (ie. Project contacts) of your club must attend a Grants Management Seminar (**GMS**) for the Rotary Year pertaining to the grant.
2. Your 2021-2022 Club President and President Elect must sign The Rotary Foundation Memo of Understanding (**MOU**) and **D-5960 Addendum to TRF MOU**.
3. Your club must be current on reporting for any and all of your open and completed grants.
4. Contact the Grants Team Leader (GT) to get a mentor assigned after you identify a potential project.
5. Work with mentor to assure host country has no red flags.
6. Your club must submit a District Grant Proposal (**DGP**, or "**Proposal**") to the D-5960 Grants Team (**GT**) Leader or your assigned GT mentor for review by June 1st. Your mentor will help you prepare the Proposal for the GT proposal review meeting June 18, 2021

#### D-5960 District Grant Process

Having met all of the prerequisites for a D-5960 District Grant, your **Proposal** will be reviewed by the **GT** at its June meeting. If the Proposal is approved, it will be included in the D-5960 Spending Plan. The Spending Plan will be submitted to TRF immediately for approval. Your club can submit a District Grant **Application** to the GT for review at any meeting after June 30. However, if it is approved before TRF approves the Spending Plan, it is imperative that the project does not commence until after the Spending Plan is approved. **Once the Spending Plan is approved, you will be notified. You may then start your project and submit your Application at a later date. You will NOT receive your monetary award until your Application is completed and approved by the GT.**

**Step by step:**

1. Review your District Grant Application with your mentor at least 10 days before the GT meeting at which you wish to present your Grant Application to the full Grants Team.
2. In addition to the Grant Application document you should include:
  - a) Copies of estimates/price quotes from all vendors to support your budget
  - b) Signed letters of commitment or participation from presidents or authorized members of all partnering Rotary clubs or copies of checks from partners
  - c) Signed letters of participation from all other non-Rotary partners
3. When your mentor is satisfied that your Grant Application is complete, your mentor will distribute it electronically to the full GT. This must be done no less than 5 days before the meeting at which you wish to present your grant Application.
4. At the GT meeting you and/or your mentor will present the Application to the GT. Currently, our meetings are held via Zoom. You may be asked questions and may be offered suggestions regarding implementation of the project. **If satisfied with the application**, the GT will move the project to the "closed session" (Grants Team members only) for review.
5. During the closed session the GT will review the Application. It will either be approved, approved with contingencies, or declined.
6. After the GT has taken action, your mentor or the GT Leader will contact you to discuss the outcome.
7. The final report for your project must be submitted to your mentor and the GT Leader within 60 days of project completion. If the project takes a substantial period of time, progress reports must be submitted **every 6 months** commencing on the date approved by GT until the project is completed and the final report is received and accepted by your mentor and the GT Leader.

#### D-5960 DG Funding Guidelines

Cash contributions from Rotary clubs in D-5960 and other Districts will be matched dollar for dollar up to the maximum award specified in the current spending plan by D-5960 with District Designated Funds (**DDF**). D-5960 has set limits of **\$500** as the minimum D-5960 match, and **\$3,000** as the maximum D-5960 match for a single club on a single project. By including additional D-5960 clubs and other District clubs as project partners, the maximum D-5960 project match of **\$12,000** could be awarded, still with the limit of **\$3,000** maximum match per club.

#### Project Locale

D-5960 District Grants can be implemented within or outside the boundaries of D-5960... anywhere in the world. While a **Host Partner** is not explicitly required by TRF for **out-of-district** projects, the D-5960 GT reserves the right to request a Host Partner for any given project. Not the least of the considerations for this decision will be demonstrable Rotarian participation in the project.

#### Relevant Information

D-5960 District Grant Proposal/Application and Report Forms are on the D-5960 web site [www.rotary5960.org](http://www.rotary5960.org). Select **Foundation** from the top bar then select **District Grants** from the drop-down menu. Documents and information are located on the left side of the page.

**Note:** Projects should respect the needs and wishes of the receiving community. Projects require direct involvement of Rotarians through their assessment of community needs, establishment of a committee of at least 3 Rotarians from the primary sponsoring club, **at least one of whom has attended a current Grants Management Seminar (GMS)**, to oversee expenditures and oversight of funds, implementation of the project activities, provision of evidence of community involvement and ownership, coordination of all participant activities, promotion of the project and reporting.

**Grants Team Meetings are the 3<sup>rd</sup> Friday of each month unless published otherwise on the D-5960 web site.**

**Proposal Deadline:** June 4, 2021

**Application Deadline:** June 12, 2022

**GT Leader:** Margie Horning

**Contact:** [Margie.horning@comcast.net](mailto:Margie.horning@comcast.net) **651.428.1740 (c)**

**District Governor:** Kenny Klooster

**Contact:** [kennyklooster.d5960@gmail.com](mailto:kennyklooster.d5960@gmail.com) **507.382.3317 (c)**

**DRF Team Leader:** Ed Marek

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# Rotary International District 5960

## Global Grant

### Quick Reference Guide

2021-2022

#### Qualification & Prerequisites

1. To qualify for Global Grant (GG) approval your club must meet the same Qualifications & Prerequisites as 1-5 in District Grants on the flip side of this guide\*. In addition:
2. A member of your club must attend the Global Grants specific workshop
3. You must have a Host Partner in the Rotary District that the project will be implemented.
4. Your Host Partner club and Rotary District must also be qualified to participate.
5. Project site must be outside of the United States

\*Note: Qualification is not required if your club is requesting matching D5960 funds (DDF) of less than \$2,500 to support a GG or the club is contributing to a D5960 sponsored GG.

#### D-5960 Global Grant Requirements

1. There is no longer a minimum amount of TRF funding required for a Global Grant. **The minimum total budget for a Global Grant is \$30,000.** As of July 1, 2020, TRF no longer matches club or other donor contributions and as of July 1, 2021, TRF will only match DDF at 80%. For the 2021-22 Rotary Year, D5960 will continue to match 1:1 up to \$25,000. Actual amount matched is based on DDF available.
2. Project goals must address at least one of the 7 Rotary International areas of focus:
  - a. Peacebuilding & Conflict Prevention
  - b. Disease Prevention & Treatment
  - c. Water, Sanitation & Hygiene
  - d. Maternal and Child Health
  - e. Basic Education & Literacy
  - f. Community Economic Development
  - g. Environment
3. You must work with a D-5960 Grants Team (GT) mentor during the GG Application process.

4. The project must respect the needs and wishes of the receiving community. Local receiving community must actively participate in developing a Needs Assessment before D5960 approval.
5. You must form a Team of at least three D-5960 Rotarians from the International Partner club who will serve as project contacts and accept reporting responsibility. At least one of the contacts must have attended a current 2021 Grants Management Seminar (GMS) and a Global Grants Workshop.

#### D-5960 Global Grant Application Process

1. **See separate Global Grants Approval/Progress Guidelines document**
2. If the GT approves funding for your grant, you can then begin the online application. Log into [www.Rotary.org](http://www.Rotary.org)/ My Rotary. Sign in using your email address and password. Register if you don't have an account. Your name will appear in the upper left corner when you are signed in.
3. Click The Rotary Foundation item on the horizontal scroll bar.
4. Choose grant center on the left side of the screen.
5. Select *Apply for a grant (shown on the horizontal scroll bar)*
6. Review information on this screen.
7. Scroll down to Tools and select grant application tool
8. Follow directions on screen to Grant Application.
9. A Global Grant ID number will be provided.

COMMENT: Use the list of resource links on the screen to answer many of your questions for and during the process. Also, talk with your mentor.

#### D-5960 GG Funding Guidelines

1. **See new funding procedure in the Global Grants Approval/Progress Guidelines document.**
2. D5960 will consider matching DDF requests from D5960 clubs to fund other Rotary Districts' Global Grants. Requests over \$2,500 must follow GG Guidelines. Requests under that amount will be considered if received before the June GG proposal presentation meeting.
3. Cash contributions from Rotary clubs in other districts to D5960 authored global grants, will be matched dollar for dollar up to the maximum award the D5960 GG received at the June GG proposal presentation meeting.

4. There is no longer a minimum amount required for a TRF match. The maximum TRF match is currently \$400,000.
5. TRF awards of \$50,000 or more require additional levels of competition & approval.

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