



## The Rotary Foundation (TRF) Club Health Checklist

- I've personally made a gift to TRF this Rotary year
- Our club encourages donations to TRF by all members
- Our club has a Rotary Foundation Team Leader/Champion
- Our club enters TRF goals in Rotary Club Central
- Our club encourages members to donate to TRF via Annual Giving
- Our club encourages donations to TRF for PolioPlus
- Club members understand the importance of Rotary International's involvement in Polio Eradication efforts beyond just making financial contributions
- Our club has invited beneficiaries of Rotary projects to share their stories
- Club members understand different ways to give to TRF –mailing contributions (snail mail), online at [www.myrotary.org](http://www.myrotary.org), and planned giving
- Club members are familiar with Rotary Direct
- Our club has been involved a project funded by a District Grant within the last two years, is planning to be involved in one within the next two years, or both
- Club members know the 7 Areas of focus of TRF
- Our club leaders have a good understanding of the importance of the relationship among TRF, Public Image, and Membership, and of how each affects the other
- Our club knows “who to go to” at the district level for resources related to TRF
- A report on TRF giving and doing is given at each meeting of our club's Board
- My club members know there are multiple ways to make a gift to TRF
- Our club has at least one or two presentations at club meetings per Rotary year about programs of TRF – for example, the Peace Scholar Program, presentations about district and global grants, etc.
- At least one member from our club attends a Grant Management Seminar each year, and our club has a signed MOU



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- Club members understand the 3-year funding cycle of the Annual Fund and how it works
- Our club uses Foundation recognition points to encourage giving
- Our club has at least one Paul Harris Society member
- Members of our club have traveled in support of an international grant
- Our club enters information in Rotary Showcase
- Our club welcomes Rotarians visiting the area on Rotary Foundation programs by hosting, having them speak at a club meeting, etc.
- Rotary is listed in my Estate Plans
- My club has major donors
- I know the name of our highest-level giving society
- Our club encourages donations to TRF's Endowment Fund